

WORLD'S TOP FEED COMPANIES

147 feed manufacturers rank in 2023

Top Feed Companies report tracks global feed producers with more than 1 million metric tons of compound feed production in 2022.

JACKIE ROEMBKE

In 2022, 147 animal feed manufacturers worldwide reached or exceeded 1 million metric tons of compound feed production, according to WATT Global Media's Top Feed Companies database, the exclusive source of Feed Strategy's 2023 Top Feed Companies ranking report. The Top Feed Companies database is continuously updated by WATT Global Media's research team, and tracks the annual production volumes and major developments for each of the global feed industry's major players.

To capture the most accurate information, Feed Strategy's annual Top Feed Companies analysis focuses on the previous calendar year's compound feed production.

Global leaders in feed production

The top 147 feed producing companies manufactured more than 538 million metric tons (MMT) of compound feed in 2022. To put this in perspective, according to Alltech's Agri-Food Outlook survey, 2022's global compound

2022 Top Feed Companies

Companies new to the list are highlighted in yellow.

Rank	Annual feed production x1,000 metric tons	Company	Country	FEED MILLS	POULTRY	PIG	RUMINANT	AQUA	EQUINE	PET	Full profile
1	28,220	New Hope Group	China	200	■	■	■				bit.ly/42KJerU
2	21,650	Haid Group	China		■	■	■	■			bit.ly/3JeJxo9
3	20,000	Muyuan Foodstuff	China			■					bit.ly/3p57irM
4	17,700	Cargill	United States	184	■	■	■	■	■	■	bit.ly/43Z8YC2
5	17,175	CP Group	Thailand	10	■	■	■	■		■	bit.ly/3CyykLe
6	13,500	Land O'Lakes	United States		■	■	■	■	■	■	bit.ly/3Cv3xir
7	13,000	Wen's Food Group	China		■	■					bit.ly/43YsT44
8	12,000	De Heus	Netherlands	66	■	■	■	■	■	■	bit.ly/3Cyz8Qg
8	12,000	Tyson Foods (broiler)	United States	32	■	■	■			■	bit.ly/43HJ1XM
10	11,800	Shuangbaotai Group (Twins Group)	China			■					bit.ly/3JftBBY
11	11,000	Chia Tai Investment	China		■	■					bit.ly/43lptTd
11	11,000	JBS S.A.	Brazil	49	■	■	■				bit.ly/3X8gmZs
13	10,000	Guilin Liyuan	China		■	■					bit.ly/43Yu83e
14	9,500	Nutreco	Netherlands	105	■	■	■	■	■	■	bit.ly/3XcA2f6
15	9,088	BRF	Brazil	38	■	■				■	bit.ly/3CsGHbr
16	9,000	ForFarmers N.V.	Netherlands	35	■	■	■	■	■		bit.ly/42CYLu0
17	8,000	Wellhope Agri-Tech	China	50	■	■	■				bit.ly/42Kjz2T
18	7,200	JA Zen-Noh	Japan	22	■	■	■				bit.ly/43FLD8L
19	7,194	Tongwei Group	China		■	■	■	■		■	bit.ly/3JbIXaQ
20	7,180	Arab Company for Livestock Development (ACOLID)	Saudi Arabia		■		■				bit.ly/43EJMAY
21	6,500	Alltech	United States	77	■	■	■	■	■	■	bit.ly/42DlIxf
22	6,400	Wayne-Sanderson Farms	United States	16	■						bit.ly/3Jfwh2u
23	6,166	Tangrenshen Group (TRS)	China	40	■	■		■			bit.ly/3pf0tUB
24	6,150	Harim Group	South Korea	25	■	■	■	■	■	■	bit.ly/43EKNsM
25	5,882	Japfa Ltd.	Singapore	38	■	■	■	■			bit.ly/3JiurOy
26	5,800	WH Group	China			■					bit.ly/3qPrGxw
27	5,320	Dabeinong Group	China		■	■	■	■			bit.ly/43G7j4I
28	4,965	Royal Agrifirm Group	Netherlands		■	■	■		■	■	bit.ly/43HiTwp
29	4,290	Industrias Bachoco	Mexico	23	■	■	■	■		■	bit.ly/3JfxAhU
30	4,000	Shandong Asia Pacific Zhonghui Group	China		■	■	■	■			bit.ly/460py6t

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					POULTRY	PIG	RUMINANT	AQUA	EQUINE	PET		
31	3,980	CJ Cheil Jedang	South Korea	27	■	■	■	■		■	bit.ly/3qBlhGb	
32	3,900	Easy Holdings Co. Ltd.	South Korea	19	■	■	■			■	bit.ly/3p52qD1	
33	3,800	ADM Animal Nutrition	United States	95	■	■	■	■	■	■	bit.ly/42DPvWl	
34	3,613	Feed One	Japan	14	■	■	■	■		■	bit.ly/42GuquE	
35	3,500	Fujian Aonong Group	China		■	■		■			bit.ly/3qLcDFk	
36	3,400	Agrosuper Group	Chile	5	■	■		■			bit.ly/3qNaiK5	
37	3,250	Veronesi	Italy	7	■	■	■	■	■	■	bit.ly/3X89VWq	
38	3,170	Amul	India	12			■				bit.ly/43lgPnU	
39	3,150	San Miguel Foods	Philippines	41	■	■	■	■			bit.ly/3CwQcWR	
40	3,100	DLG Group	Denmark	34	■	■	■				bit.ly/3qJVDPR	
41	3,000	AGRAVIS Raiffeisen	Germany	17	■	■	■	■	■		bit.ly/3JhX9Pz	
41	3,000	Betagro Group	Thailand	6	■	■	■	■		■	bit.ly/3Pfk78V	
41	3,000	Guangdong Nanbao Group	China		■	■					bit.ly/3PFy9rk	
41	3,000	Seaboard Foods	United States	8		■					bit.ly/3rTZz0P	
45	2,976	Koch Foods Inc.	United States	5	■						bit.ly/3CPmP2t	
46	2,950	Chubu Shiryō	Japan	8	■	■	■	■			bit.ly/3CQCQoR	
47	2,926	Proteína Animal (PROAN)	Mexico		■						bit.ly/3JhzGhe	
48	2,880	Matli	Turkey	8	■		■				bit.ly/42EpuX6	
49	2,860	Anyou Biotechnology Group Co.	China	32	■	■		■			bit.ly/440Cffe	
50	2,812	Mountaire Farms Inc.	United States	6	■						bit.ly/3CvynYk	
51	2,800	East Hope Group	China	96	■	■	■	■			bit.ly/3Naslrm	
51	2,800	Shandong Backbone Group	China		■	■					bit.ly/464GcSh	
53	2,777	Avril Group	France	44	■	■	■	■	■	■	bit.ly/445a8Ma	
54	2,671	Leong Hup International Bhd	Malaysia	5	■	■	■	■	■	■	bit.ly/3NXqt6X	
55	2,650	NongHyup Feed Inc.	South Korea	23	■	■	■		■	■	bit.ly/3CzJoYy	
56	2,600	Danish Agro Group	Denmark	19	■	■	■		■		bit.ly/3JFHCn	
56	2,600	Gold Coin	Singapore	21	■	■	■	■	■	■	bit.ly/3Na3kq4	
56	2,600	Shandong Hemei Group	China	24	■	■					bit.ly/3Ney5tK	
59	2,500	DTC Deutsche Tiernahrung Cremer	Germany	13	■	■	■		■	■	bit.ly/42K51Qz	
59	2,500	Fujian Sunner Development Co. Ltd.	China		■						bit.ly/3qHmAUI	
59	2,500	Miratorg	Russia	6	■	■	■			■	bit.ly/3qQRYzs	

Companies new to the list are highlighted in yellow.

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feed production volume exceeded 1.266 billion metric tons, meaning these companies represent 43% of the world's feed tonnage.

From a regional perspective, many of the firms featured in this year's listing are headquartered in Asia (58) and in Europe (32). Thirty are in North America; 12 in South America; 10 in the Middle East; three from Africa; and one each in Australia and Central America.

2023 ranking highlights

This year's Top Feed Companies report features 147 animal feed-producing companies, expanding from last year's edition featuring

144 manufacturers. Additions and major changes to the report can be attributed to the discovery of new or updated data; however, others are influenced by market conditions, acquisitions, or circumstances unique to the company.

2023 Top Feed Companies ranking highlights:

► Major changes to Top 10:

The 2023 report reveals significant shake-ups in the ranking of its Top 10 feed companies. In 2022, China's New Hope Group assumed the No. 1 position. This change is attributed to the company's consistent growth despite the pressure of high raw materials costs and reduced

To drill down deeper into the factors that shaped the 2023 report, including historical data and the company profiles of nearly 200 feed producers worldwide, visit Feed Strategy's full Top Feed Companies database: <https://www.feedstrategy.com/worlds-leading-feed-producers/>.



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59	2,500	Perdue Farms	United States	14	■	■	■				bit.ly/43MfGeY
59	2,500	Suguna Foods	India	77	■		■				bit.ly/3CxpWM9
64	2,419	Marubeni Nisshin Feed Co.	Japan	15	■	■	■	■			bit.ly/3PaTy9I
65	2,400	Cherkizovo Group	Russia	12	■	■					bit.ly/42S9qkM
65	2,400	Guangxi Yangxiang Co.	China		■	■					bit.ly/3p70rhw
67	2,322	Xinjiang Tiakang	China		■	■	■	■			bit.ly/3pbeGIG
68	2,300	Itacol	Colombia	20	■	■	■	■	■	■	bit.ly/3XbfxPD
69	2,240	Nosan Corp.	Japan	8	■	■	■	■	■	■	bit.ly/42MdwuH
70	2,227	AB Agri	United Kingdom	29	■	■	■	■	■	■	bit.ly/3Jdy1ti
71	2,200	J.D. Heiskell & Co.	United States	11	■	■	■				bit.ly/3JhlzIO
71	2,200	Sichuan Tequ Group	China	32	■	■	■	■			bit.ly/3p72270
73	2,170	Abaloğlu Group	Turkey	8	■		■	■			bit.ly/42JC8UE
74	2,140	Grupo Vall Companys	Spain	7	■	■	■				bit.ly/3p5EAHr
75	2,100	San Fernando	Peru		■						bit.ly/3PiqMnA
76	2,070	Rose Acre Farms	United States		■						bit.ly/3p7QVuK
77	2,002	Eureden	France	17	■	■	■	■	■		bit.ly/43YWKdf
78	2,000	Bröring Unternehmensgruppe	Germany	10	■	■	■				bit.ly/3Phx8Dx
78	2,000	DaChan Food (Asia) Ltd.	China	21	■	■	■				bit.ly/444Pn3n
78	2,000	Kent Nutrition Group	United States	14	■	■	■	■	■	■	bit.ly/3pdDJEr
78	2,000	Shenzhen Alpha Feed Co.	China	15	■	■		■			bit.ly/3oZwEHO
78	2,000	Zhengbang Science and Technology	China		■	■		■			bit.ly/42JJZ4A
83	1,950	Tieqilisi Group	China	20	■	■	■	■			bit.ly/3NfFusX
84	1,935	MHP	Ukraine	3	■						bit.ly/3X9ipN9
85	1,820	Ridley AgriProducts	Australia	20	■	■	■	■	■	■	bit.ly/3JfZ2fm
86	1,800	Al-Watania	Saudi Arabia	4	■						bit.ly/3JkAdPz
86	1,800	Arasco Feed	Saudi Arabia	4	■		■	■	■		bit.ly/3NyjvyJ
86	1,800	Cal-Maine Foods	United States	25	■						bit.ly/3XahrA0
86	1,800	Peco Foods	United States	6	■						bit.ly/46IXGdh
86	1,800	Thai Foods Group	Thailand	3	■	■					bit.ly/3qRsTo2
91	1,730	OSI Group	United States	2	■	■	■				bit.ly/3PhUwkG
92	1,647	Resource Agribusiness Group	Russia	9	■						bit.ly/3NAXPa6

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					POULTRY	PIG	RUMINANT	AQUA	EQUINE	PET		
93	1,642	Versova Holdings L.L.P.	United States		■						bit.ly/3XdIlgDA	
94	1,634	Aurora Alimentos	Brazil	6	■	■	■				bit.ly/447xyRp	
95	1,630	Arvesta	Belgium	13	■	■	■		■	■	bit.ly/446bne8	
96	1,560	SKM Animal Feeds & Food	India		■		■				bit.ly/42JwiCO	
97	1,556	Hillandale Farms	United States		■						bit.ly/3Ji3udz	
98	1,500	Amadori	Italy	6	■						bit.ly/43Z5iAR	
98	1,500	Hunan Jiuding Group	China		■	■					bit.ly/3Jkq5pU	
98	1,500	Şenpiliç Gıda Sanayi	Turkey	3	■						bit.ly/3NzFbdV	
101	1,456	BioMar Group	Denmark	16				■			bit.ly/43HTUZD	
102	1,450	Jiangsu Lihua Animal Husbandry	China		■	■					bit.ly/3qMFjh5	
103	1,446	George's Inc.	United States	5	■						bit.ly/3NyzXPj	
104	1,445	Koka	Croatia		■						bit.ly/43N7lrA	
105	1,440	Huaxi Hope Group	China		■	■		■			bit.ly/42MriW	
106	1,418	Astral Foods	South Africa	8	■	■	■	■	■	■	bit.ly/3N8IIOV	
107	1,400	Agropecuaria de Guissona	Spain	9	■	■	■		■	■	bit.ly/42Leqas	
107	1,400	Cedrob	Poland	5	■	■					bit.ly/3NCqnR0	
107	1,400	Godrej Agrovet	India	32	■		■	■			bit.ly/3JeST3h	
110	1,399	Terrena	France	11	■	■	■	■	■		bit.ly/466nNVI	
111	1,376	Foster Farms (broiler)	United States	5	■						bit.ly/3JgKFra	
112	1,350	Masan MEATLife	Vietnam	13	■	■	■	■			bit.ly/3NxeUge	
113	1,348	House of Raeford Farms Inc. (broiler)	United States	4	■						bit.ly/3Piq8GB	
114	1,327	Cooperl Arc Atlantique	France	3	■	■	■				bit.ly/468E1gu	
115	1,300	Al-Fakieh Poultry Farms	Saudi Arabia		■						bit.ly/3NBli5W	
115	1,300	C Vale - Cooperativa Agroindustrial	Brazil		■		■	■			bit.ly/3qQ1W4t	
115	1,300	Jiada Group	China			■					bit.ly/3NCxMdW	
115	1,300	Lantmännen Lantbruk	Sweden		■	■	■		■		bit.ly/46bGGpE	
115	1,300	Malindo Feedmill	Indonesia	5	■	■		■			bit.ly/3qMhhmy	
120	1,290	Priorskolye	Russia	6	■						bit.ly/3PjCNZP	
121	1,275	Avidesa	Colombia		■						bit.ly/3NcSUFV	
121	1,275	Sollio Cooperative Group	Canada		■	■					bit.ly/42HH0JT	

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					POULTRY	PIG	RUMINANT	AQUA	EQUINE	PET		
123	1,250	Hebei Jiuxing Food Co. Ltd.	China		■							bit.ly/3YltVFu
124	1,200	GreenFeed	Vietnam	9	■	■	■	■				bit.ly/46mLQj0
124	1,200	MEGA Tierernahrung	Germany	5	■							bit.ly/3pfxFv9
124	1,200	RCL Foods Ltd.	South Africa	6	■	■	■		■	■		bit.ly/3CzOV1l
127	1,176	Lar Cooperativa AgroIndustrial	Brazil	5	■	■	■					bit.ly/46bPig7
128	1,150	CP Standart Gida Sanayi Ve Ticaret (CP Turkey)	Turkey	6	■		■					bit.ly/3Xc1h9w
128	1,150	Guangdong Evergreen Feed Industry Co. Ltd.	China		■	■		■				bit.ly/3pilnB4
130	1,100	Bupiliç	Turkey		■							bit.ly/3Xli0qT
130	1,100	CMI - Corporación Multi Inversiones	Honduras	6	■		■			■		bit.ly/3NeONcH
132	1,089	Cooper Farms	United States	5	■	■						bit.ly/3NzTeQt
132	1,089	Daybreak Foods	United States		■							bit.ly/467eYdL
134	1,087	Marfrig Global Foods	Brazil	27	■	■	■	■		■		bit.ly/3PmCHRh
135	1,067	Copacol	Brazil		■		■					bit.ly/3XcbYbW
136	1,050	Fieldale Farms	United States		■							bit.ly/3CBgKXa
137	1,035	Michael Foods	United States		■							bit.ly/3XdDUwc
138	1,000	2Agriculture Ltd.	United Kingdom	6	■							bit.ly/3qWtZik
138	1,000	AFGRI Animal Feeds	South Africa	6	■	■	■			■		bit.ly/43N28zK
138	1,000	Ambar	Israel		■		■	■				bit.ly/3Xa71Rb
138	1,000	Case Foods Inc.	United States	3	■							bit.ly/46nU5eL
138	1,000	GT Foods Group	Brazil	3	■							bit.ly/3CBeJKE
138	1,000	Guangdong Yuehai Feeds Group	China					■				bit.ly/3Prs7s6
138	1,000	Nichiwa Sangyo	Japan	5	■	■	■	■		■		bit.ly/3XdEREG
138	1,000	Rothkötter-Mischfutterwerk	Germany	3	■	■						bit.ly/3NhyQCv
138	1,000	Simmons Foods Inc.	United States		■							bit.ly/3JhOUEM
138	1,000	Wipasz	Poland		■	■	■					bit.ly/3JfFI28

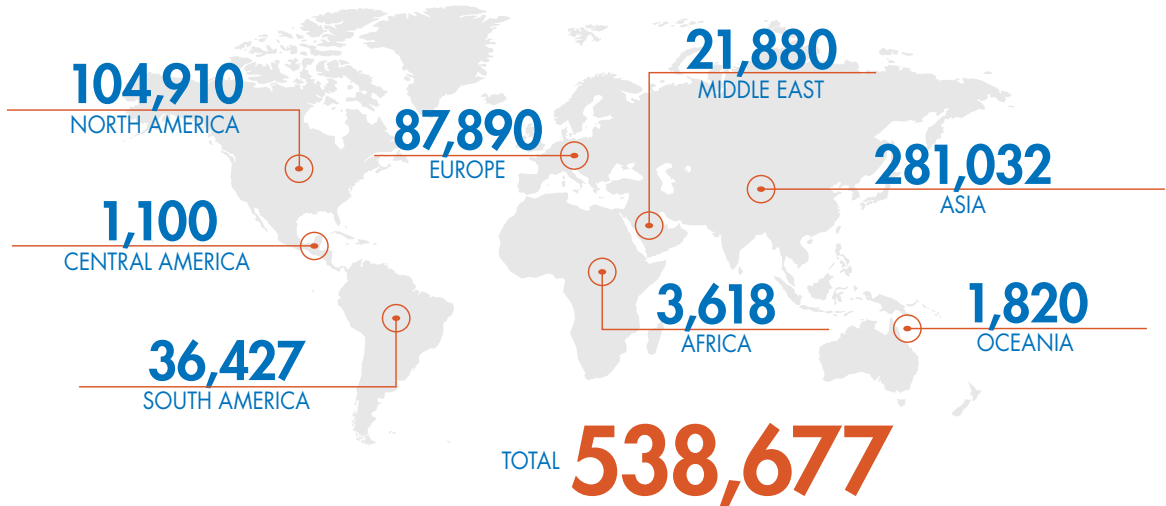
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Feed Strategy's Top Feed Companies report features 147 compound feed manufacturers that produced more than 1 million metric tons in the 2022 calendar year.

2022 Top Feed Companies' tonnage by region x 1,000 metric tons

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The 147 Top Feed Companies produced a total of more than 538 million metric tons of feed.

swine and poultry production in 2022. Meanwhile, CP Group dropped from its long-held top slot to No. 5 after turning all of its swine and pig feed production over to its Chinese subsidiary, Chia Tai Investment (CTI), meaning its feed production is no longer included in the Thai agrifood giant's total tonnage. In 2023, Chia Tai makes its Top Feed Companies debut, ranking at No. 11.

In addition, Haid Group moved up to No. 2, and Chinese pork integrator Muyuan Foodstuff assumed the No. 3 slot in 2022, ascending from No. 6 last year. U.S.-based companies Cargill (No. 4) and Land O' Lakes (No. 6) retain their high rankings, and Tyson Foods jumped up two slots to No. 8.

Notably, Dutch feed producer De Heus also holds the No. 8 slot with 12,000 MMT of production, jumping up from No. 16 in 2021's report, based on new data.

Chinese agrifood producers Wen's Food Group (No. 7) and Shuangbaotai or Twins Group (No. 10) traded spaces this year.

► Notable volume gains:

The 2022 merger between two of the largest U.S. poultry integrators spawned Wayne-Sanderson Farms and its No. 22 ranking. Prior, Sanderson ranked No. 31, and Wayne Farms came in at No. 64 in 2021.

China's Tongwei made its debut on the Top 20 as it moved up to No. 19 from No. 25.

Positive performance and new data also boosted several

major feed producers higher up the ranking. South Korea's Easy Holdings jumped to No. 32 (vs. No. 74 in 2021), ADM Animal Nutrition boosted to No. 33 (from No. 43), and South Korea's CJ Cheil Jedang up three slots to No. 31.

In addition to CTI, U.S.-based Seaboard Foods (No. 41) and China's Hebei Jiuxing Food Company (No. 123) are new to the ranking.

► **Significant tonnage decreases:** The substantial changes to the Top 10 resulted in a domino effect among the Top 20. Notably the addition of Chia Tai Investment shifted the lineup, but South America's BRF (No. 15) and JBS (tied at No. 11) exited the Top 10. In 2022, Dutch

Companies to watch

Feed companies nearing 1 million tons of production in 2022

Annual feed production (x1,000 metric tons)	Company	Country	Full profile
982	Coren	Spain	bit.ly/3PfUhX1
926	Rembrandt Enterprises	United States	bit.ly/431YfGh
924	Empresas Guadalupe	Mexico	bit.ly/3JjUNPX
920	Banvit	Turkey	bit.ly/3JmPrU9
920	Itochu Feed Mills Co.	Japan	bit.ly/443MH66
900	Showa Sangyo	Japan	bit.ly/3CyNlaH
886	Granja Mantiqueira	Brazil	bit.ly/3qOp831
885	TS Corp.	South Korea	bit.ly/446sUTv
860	Bezrk-Belgrankorm	Russia	bit.ly/3NB304X
849	Le Gouessant	France	bit.ly/3NzaOEo
848	MPS Egg Farms	United States	bit.ly/44pzoxd
840	Center Fresh Group	United States	bit.ly/43Nhjxj
840	Prairie Star Farms	United States	bit.ly/3CBjG5X
809	El Calvario	Mexico	bit.ly/3Pn1MLU
807	Erpiliç	Turkey	bit.ly/3qUbAmk
800	Noble Foods	United Kingdom	bit.ly/46cL73S
800	Woosung Feed Co.	South Korea	bit.ly/3CzALx9

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With volumes of more than 800,000 metric tons of production, 17 companies almost ranked on 2022's Top Feed Companies master list.

cooperative ForFarmers' tonnage was impacted by the war in Ukraine, high raw material costs and declines in swine production, taking it from No. 10 in 2021 down to No. 16.

Nearly a dozen Asian companies, including East Hope Group (from No. 23 to No. 51), Shandong Backbone Group (from No. 31 to No. 51) and Sichuan Tequ Group (No. 24 to No. 71), saw their tonnage and ranking drop in 2022.

U.S. egg producers, such as Cal-Maine Foods (No. 37 to 86) and Versova Holdings (No. 40 to No. 93), saw feed production declines due to avian influenza.

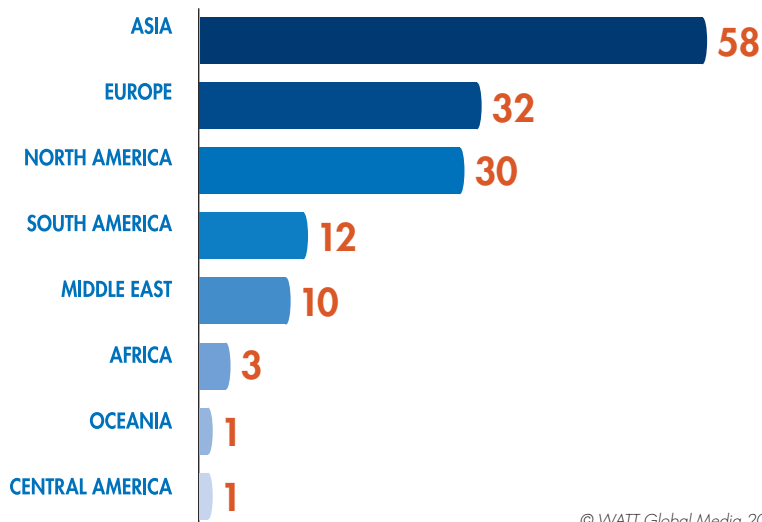
Was your company excluded? Submit new and updated Top Feed Company's data to topco@watt-global.com.

► **Companies nearing 1 MMT of compound feed production:** There are 17 companies worth watching in the coming years. These

operations charted volumes upward of 800,000 metric tons of compound feed production in 2022 and may be contenders for ranking on the Top Feed Companies list moving forward.

If some major players appear to be missing from the master ranking, note that WATT Global Media's research team lists and combines the tonnage of subsidiaries under the often lesser-known name of the parent company. To deep dive into all the

2022 Top Feed Companies by region



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Most of the compound feed manufacturers reaching or exceeding volumes of 1 million metric tons are in Asia, Europe and North America.

companies WATT tracks, visit Feed Strategy's Top Feed Companies database to search historical data, milestones and additional company information. ■

Editor's note: The World's Top Feed Companies report was drawn from WATT Global Media's Top Feed Companies database, compiled from research and a survey overseen by Bruce Plantz, Denise O'Keefe and Jackie Roembke. Feed consultant Yu Yu also contributed to the project. Please direct comments or questions to topco@wattglobal.com.

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